

IcfaiTech

The ICFAI University, Jaipur-302031

Date: 12.11.2025

Report of Women Exclusive Financial Wellness Workshop

The *Women Exclusive Financial Wellness Workshop* was successfully conducted on 12th November 2025 in Seminar Hall 016, The ICFAI University, Jaipur in collaboration with NSE Academy Limited under its *Investor Awareness Program (IAP)*. The initiative was aimed at empowering women faculty members, non-teaching staff, and postgraduate (MBA) students with essential financial knowledge and practical tools for managing their personal and family finances. The session was conducted by Mr. Nikhil Gupta, a CFA Charterholder, Founder & CEO of Poonji Vidhya, and a prominent finance educator and entrepreneur. He has trained thousands of learners and collaborated with several educational institutions across the country. With leadership experience as the Chairman of a cooperative bank, Mr. Gupta brought deep insights into financial growth and digital transformation. He also holds multiple NISM certifications in Mutual Fund Distribution, Securities Operations, Equity Derivatives, Research Analysis, and Social Impact Assessment.

During the session, Mr. Gupta emphasized the importance of financial independence for women and highlighted how financial awareness contributes to empowerment and security. The key themes discussed included digital financial literacy, safeguarding against inflation, investment planning, asset allocation, goal-based investing, tax-efficient planning, and understanding the complaint redressal mechanism. He explained the concepts of equity and debt instruments, mutual funds, SIPs, and risk-return trade-offs using simple and relatable examples. The participants actively interacted during the session, seeking clarity on investment decisions, mutual fund strategies, and personal financial planning.

The program aimed to build participants' confidence in handling financial matters, enhance their understanding of wealth creation, and promote informed decision-making. The session received highly positive feedback for its practical relevance, engaging delivery, and usefulness in everyday financial management. At the end of the session, all participants received a Certificate of Participation from NSE Academy Limited. Overall, the session proved to be an enriching and empowering experience, aligning with the larger vision of promoting financial literacy and women's empowerment. The University extended its gratitude to NSE Academy Limited and Mr. Nikhil Gupta for conducting such a meaningful and insightful program, fostering awareness about financial wellbeing as an essential life skill.

Glimpses of the event:





Jaipur, Rajasthan, India 
 Icfai University Jamdoli Rd, Near Prem Nagar Puliya, Jaipur,
 Rajasthan 302031, India
 Lat 26.88882° Long 75.891696°
 Wednesday, 12/11/2025 03:55 PM GMT +05:30






STEPS TO SMART

FINANCIAL PLANNING

Women exclusive financial wellness session!

CLICK HERE TO REGISTER

<https://nse-suite.webex.com/join/jt16fb6d245c5122c760e544950ef2c9a9>

DATE: 12.11.2025
TIME: 3.00 PM ONWARDS
VENUE: SEMINAR HALL 016



SPEAKER: MR. NIKHIL GUPTA, CFA
FOUNDER & CEO, POONJI VIDHYA

For all teaching and non-teaching female staff and MBA Girl Students